

Tabrez Malawat
Advocate
M : +91 9643243451
E : tabrez.malawat@theguild.co.in

Form No. CAA-3

[Pursuant to Section 230(5) of the Companies Act, 2013 and
Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH – IV

COMPANY PETITION NO. CP (CAA) NO. 123/MB-IV/ 2023

CONNECTED WITH

COMPANY APPLICATION NO.CA (CAA) NO. 116/MB-IV/2022

In the Matter of Scheme of Amalgamation of ACG Pharma Technologies Private Limited (“**Transferor Company**”) with ACG Pam Pharma Technologies Private Limited (“**Transferee Company**”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

NOTICE UNDER SECTION 230(5) OF THE COMPANIES ACT, 2013

To,
Registrar of Companies- Mumbai ✓
Marine Drive
Mumbai- 400002.
Phone: 022-22812627/22020295/22846954
Fax: 022-22811977
Email: roc.mumbai@mca.gov.in



Respected Sir/Ma'am,

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Mumbai Bench of the Hon'ble National Company Law Tribunal (“**NCLT**”) in the Company Petition No. CP (CAA) No. 123/MB/ of 2023 connected with Company Application No. CA (CAA) No. 116 /MB of 2022 by an order dated 01.08.2023, we humbly request you for filing your response in the matter of the Scheme of Amalgamation of ACG Pharma Technologies Private Limited (“**Transferor Company**”) with ACG Pam Pharma Technologies Private Limited (“**Transferee Company**”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013. A copy of the Scheme is enclosed herewith.

Please take further notice that the said second motion petition is fixed for final hearing on 18.09.2023 before the Hon'ble National Company Law Tribunal, Mumbai Bench, Court - IV.

Page 1 of 2

Delhi
C-586, LGF, Defence Colony,
New Delhi 24

Lucknow
3/201, Viraj Khand,
Gomti Nagar,
Lucknow – 10

You are hereby informed that response, if any, in connection with the proposed Scheme may be made to the Hon'ble National Company Law Tribunal, Mumbai, Bench NO-1, 6th Floor, Building 1, Mahatma Gandhi Road, Fort, Mumbai, Maharashtra 400001 within 30 (thirty) days from the date of receipt of this notice. Copy of the response may simultaneously be sent to the concerned company(ies) on the address of their advocates given below.

In case no response is received within the stated period of thirty (30) days, it shall be presumed that you have no response to make on the proposed Scheme.

We shall be pleased to furnish any additional information as may be required in support of this notice. Any request for further information may also be address given below.

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Thanking you
Yours faithfully,

Yb

R.R. Nair / Tabrez Malawat / Anukul Seth/ Amar Bodke/ Syed Hamza
502, 5th Floor, Savla Chambers
Above Punjabi Moti Halwai,
38, Cawasji Patel Street,
Fort, Mumbai – 400 001
Email - tabrez.malawat@theguild.co.in

Dated this 16th day of August, 2023

Place: Mumbai

- (i) **Annexure I:** Copy of the First Motion Order dated 01.12.2022 of the Hon'ble NCLT;
- (ii) **Annexure II:** Copy of Order dated 05.06.2023 of the NCLT in the Second Motion Petition;
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- (v) **Annexure V:** Copy of the Scheme.

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NOTICE UNDER SECTION 230(5) OF THE COMPANIES ACT, 2013

To,

Shri Santosh Kumar
Regional Director (Western Region)
Everest, 5th Floor, 100 Marine Drive,
Mumbai-400002, Maharashtra
Phone: 022-22817259/ 22811493
Fax: 022-22812389
Email: rd.west@mca.gov.in



Respected Sir,

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Mumbai Bench of the Hon’ble National Company Law Tribunal (“**NCLT**”) in the Company Petition No. CP (CAA) No. 123/MB/ of 2023 connected with Company Application No. CA (CAA) No. 116 /MB of 2022 by an order dated 01.08.2023, we humbly request you for filing your response in the matter of the Scheme of Amalgamation of ACG Pharma Technologies Private Limited (“**Transferor Company**”) with ACG Pam Pharma Technologies Private Limited (“**Transferee Company**”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.). A copy of the Scheme is enclosed herewith.

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Thanking you
Yours faithfully,


R.R. Nair / Tabrez Malawat / Anukul Seth/ Amar Bodke/ Syed Hamza
502, 5th Floor, Savla Chambers
Above Punjabi Moti Halwai,
38, Cawasji Patel Street,
Fort, Mumbai – 400 001
Email - tabrez.malawat@theguild.co.in

Dated this 16th day of August, 2023

Place: Mumbai

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("Transferee Company") and their respective shareholders and creditors under Sections 230
to 232 and other applicable provisions of the Companies Act, 2013.

NOTICE UNDER SECTION 230(5) OF THE COMPANIES ACT, 2013

To,

Income Tax Authority P.O. CCIT

Aayakar Bhavan,

Maharshi Karve Road,

New marine Lines, Churchgate,

Mumbai – 400020

Phone: 22014332

Email: mumbai.ccit1@incometax.gov.in

कार्यालय प्रधान मुख्य आयकर आयुक्त
रजि. नं. / Reg. No. _____ मुंबई

17 AUG 2023

OFFICE OF THE PRINCIPAL CHIEF
COMMISSIONER OF INCOME TAX, MUMBAI

Respected Sir/Ma'am,

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Mumbai Bench of the Hon'ble National Company Law Tribunal ("NCLT") in the Company Petition No. CP (CAA) No. 123/MB/ of 2023 connected with Company Application No. CA (CAA) No. 116 /MB of 2022 by an order dated 01.08.2023, we humbly request you for filing your response in the matter of the Scheme of Amalgamation of ACG Pharma Technologies Private Limited ("Transferor Company") with ACG Pam Pharma Technologies Private Limited ("Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.). A copy of the Scheme is enclosed herewith.

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NOTICE UNDER SECTION 230(5) OF THE COMPANIES ACT, 2013

To, *Commissioner of Goods and Services Tax*
Department of Goods and Services Tax
GST Bhavan, Ground Floor,
New Building, Balwant Singh Dodhi Marg,
Mazgaon, Mumbai – 400010
Phone: 22047192
Email: ramesh.bhardwaj@nic.in

Mumbai
01.08.23
कर सहायक,
राज्यकर आयुक्त,
वस्तु व सेवा कर विभाग,
महाराष्ट्र राज्य मुंबई.
यांचे कार्यालय.

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Delhi
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502, 5th Floor, Savla Chambers
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NOTICE UNDER SECTION 230(5) OF THE COMPANIES ACT, 2013

To,

Shri V.P. Katkar

Official Liquidator – Mumbai

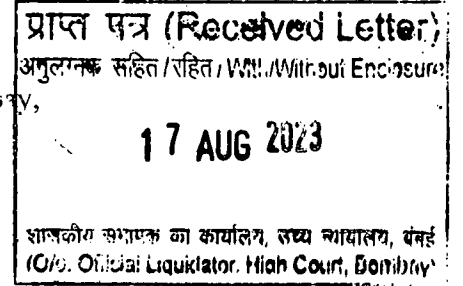
Ministry Of Corporate Affairs, Attached to High Court Of Bombay,

Bank of India Building, 5th Floor, Mahatma Gandhi Road,

Mumbai-400001, Maharashtra

Phone: 022-22675008 /0024

Email: ol-mumbai-mca@nic.in



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OFFICE OF THE OFFICIAL LIQUIDATOR
High Court, Bombay

Amal Documents Receipt

Transferrer Company:-	ACG PHARMA TECHNOLOGIES PVT LTD
Transferee Company	ACG PAM PHARMA TECHNOLOGIES PVT LTD
Received From	R.R.NAIR
Company Scheme Petition No.:-	
Company Summons For Direction No.:-	
Amal No. :-	
Receipt No.	KDP1U37G
Date & Time	17-08-2023 2:48:25 PM
Documents	SUBMISSION DOCUMENT

This is Computer Generated Receipt and does not require any Signature.